

**GOLDEN DEEPS LTD  
A.B.N. 12 054 570 777  
NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Members of Golden Deeps Ltd will be held at the Celtic Club Inc, 48 Ord Street, West Perth, Western Australia on Thursday, 25<sup>th</sup> November 2004 at 9:45am.

**BUSINESS OF THE MEETING**

**Accounts and reports**

To receive and consider the financial statements and the reports of the directors and the auditors for the year ended June 30, 2004.

**Ordinary business**

1. To consider, and if thought fit, to pass the following ordinary resolution:

*That Bruce McCullagh, who retires by rotation in accordance with the company's constitution, be re-elected a director of the company.*

BY ORDER OF THE BOARD

B R McCullagh  
COMPANY SECRETARY  
29<sup>th</sup> September 2004

**GOLDEN DEEPS LTD  
A.B.N. 12 054 570 777  
FORM OF PROXY**

The Secretary, Golden Deeps Ltd  
1st Floor, 8 Parliament Place, WEST PERTH WA 6005

I/We.....  
of.....  
being a holder of                      shares in the capital of Golden Deeps Ltd hereby appoint  
.....  
of.....

or failing him, the Chairman of the meeting as my/our proxy to vote on my/our behalf at the Annual General Meeting of the Company to be held on Thursday, 25<sup>th</sup> November 2004 and at any adjournment thereof, in the manner indicated below, or in the absence of indication as he or she thinks fit.

A statement of the Chairman's voting intentions in relation to undirected proxies.

*If you do **not** wish to direct your proxy how to vote, please place a mark in the box.*     

*By marking this box you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.*

*The Chairman intends to vote for the resolution.*

**Ordinary Business**

1. To elect Mr BR McCullagh as a Director                      For            Against            Abstain

(Shareholders to indicate by a tick in the box above how a proxy holder is to vote in respect of the above resolutions).

Signed by the said member this                      day of                      2004.

.....

Shareholders Signature                      Witness

or

The Common Seal of the member  
was hereunto affixed in accordance                      .....  
with its Constitution                      Director

.....  
Director Secretary

**Attendance and Voting Eligibility**

For the purposes of the meeting, securities will be taken to be held by the persons who are registered holders at 9:00am on Wednesday, 24<sup>th</sup> November 2004. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the meeting.

**Proxies**

A member of the Company entitled to attend and vote at the meeting shall be entitled to appoint not more than two other persons (whether members of the company or not) as the member's proxy or proxies, to attend and vote on the member's behalf. Where two proxies are appointed the appointments shall be of no effect unless each proxy is appointed to represent a specified proportion of the member's voting rights. Forms of proxy must be deposited at the registered office of the company in Perth not less than forty-eight (48) hours before the time appointed for the holding of the meeting.