

Market Announcement

3 May 2018

Golden Deeps Limited – Trading Halt

Description

The securities of Golden Deeps Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 8 May 2018 or when the announcement is released to the market.

Security Code: GED

Issued by

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ASX ANNOUNCEMENT

3 May 2018 ASX Code: GED

The Directors of Golden Deeps Ltd, (the Company), hereby request a trading halt to be placed on the Company's securities pending the release of an announcement regarding a capital raising by the Company.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday, 8 May 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Graham Baldisseri Company Secretary Golden Deeps Limited