

5 March 2019

Company Presentation

released 4 March 2019

Golden Deeps Limited (“Company”) refers to an announcement to the ASX on 4 March 2019, entitled Company Presentation.

The Company would like to clarify certain information within the Company Presentation regarding production targets on page 2 and 4, and peer comparisons on page 10.

The Company advises that the information on pages 2, 4 and 10 regarding production targets and peer comparison is retracted at this time, as the Company does not have a basis for the information pertaining to the production targets and peer comparisons, and this information should not be relied upon when making investment decisions.

The Company continues to move forward with the development of its JORC (2012) Mineral Resource at the Abenab vanadium project in Namibia as a low cost, near term and high-grade asset.

Sincerely,

Martin Stein
Company Secretary
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