

Market Announcement

12 May 2020

Golden Deeps Ltd (ASX: GED) – Suspension from Official Quotation

Description

The securities of Golden Deeps Ltd ('GED') will be suspended from quotation immediately under Listing Rule 17.2, at the request of GED, pending the release of an announcement regarding a capital raising and acquisition.

Issued by

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12 May 2020

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Via email: <u>tradinghaltsperth@asx.com.au</u>

Dear Sir / Madam.

GOLDEN DEEPS LTD - REQUEST FOR SUSPENSION OF SECURITIES

In accordance with ASX Listing Rule 17.2, Golden Deeps Ltd hereby requests a suspension to be placed on the Company's securities pending the release of an announcement by the Company in relation to a capital raising and acquisition. The Company is currently in the process of drafting the announcement in relation to this that includes meeting the disclosure requirements of the ASX Listing Rules.

The Company requests that the securities remain in suspension until the earlier of the announcement to the market or the commencement of trade on Wednesday 13 May 2020.

The Company is not aware of any reason why the suspension should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely.

Martin Stein Company Secretary