



## Announcement Summary

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**Entity name**

GOLDEN DEEPS LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 26, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	189,653,873	22/04/2022
New class - code to be confirmed	Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	50,000,000	22/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLDEN DEEPS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

054570777

### 1.3 ASX issuer code

GED

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/4/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

13/4/2022

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As per 3B and Prospectus lodged on 13 April 2022.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

#### +Security type

Options

#### ISIN code

#### Issue date

22/4/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	53	2.06 %
100,001 and over	279	97.94 %



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.01500000	27/1/2024

**Details of the type of +security that will be issued if an option is exercised**

Other

**Description**

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

**Number of +securities that will be issued if an option is exercised**

One fully paid ordinary share (ASX:GED)

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

## Issue details

**Number of +securities to be quoted**

189,653,873

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The options were offered with the placement announced 7 April 2022 as free attaching securities on the basis of one for every two shares placed.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000010

**Any other information the entity wishes to provide about the +securities to be quoted**

The options are being issued in accordance with the Prospectus dated 13 April 2022.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

To advance the Company's exploration projects as outlined in the Prospectus dated 13 April 2022.

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

**+Security type**

Options

**ISIN code****Issue date**

22/4/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	7	100.00 %

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

27/1/2024

**Details of the type of +security that will be issued if an option is exercised**

Other



**Description**

Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.

**Number of +securities that will be issued if an option is exercised**

One fully paid ordinary share (ASX:GED)

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Issue details

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**Number of +securities to be quoted**

50,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00002000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options are being issued as per the 3B and under the Prospectus dated 13 April 2022.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

To advance exploration projects as detailed in the Prospectus dated 13 April 2022.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GED : ORDINARY FULLY PAID	1,155,159,346
New class - code to be confirmed : Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	189,653,873
New class - code to be confirmed : Options to buy fully paid GED shares at \$0.015 on or before 27 January 2024.	50,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

64,653,873 options.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No