

ASX ANNOUNCEMENT
28 February 2023

ASX code: **GED**

Notice Under Section 708A of the Corporations Act

Golden Deeps Limited (Company) is pleased to advise that the Company has issued the following securities:

- 30,000,000 GEDOB listed “offer” options in accordance with the approval of shareholders at the annual general meeting held on 30 November 2022.

The GEDOB options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The options were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 and Section 674A of the Corporations Act.

There is no excluded information for the purposes of Sections 708(7) and (8) of the Corporations Act.

This announcement was authorised for released by the Board of Directors.

Sincerely,



Michael Muhling
Company Secretary
Golden Deeps Ltd
Phone: +61 8 9481 7833