



Announcement Summary

Entity name

GOLDEN DEEPS LIMITED.

Applicable security for the reorganisation

GED	ORDINARY FULLY PAID
GEDOB	OPTION EXPIRING 27-JAN-2024

Announcement Type

New Announcement

Date of this announcement

30/6/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/8/2023

Record Date

7/8/2023

Issue Date

14/8/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOLDEN DEEPS LIMITED.

1.2 Registered Number Type

ACN

Registration Number

054570777

1.3 ASX issuer code

GED

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GED	ORDINARY FULLY PAID
GEDOB	OPTION EXPIRING 27-JAN-2024

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	2/8/2023	<input checked="" type="checkbox"/> Actual	

Comments

A General Meeting seeking approval for the Consolidation is to be held on 2 August 2023.

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

7/8/2023

3.2 Date of +security holder meeting

2/8/2023

3.2a Effective date of consolidation or split

2/8/2023

3.3 Last day for trading in the pre consolidation or split +securities

3/8/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/8/2023

3.5 Record date

7/8/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/8/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/8/2023

3.8 Trading starts on a normal T+2 basis

15/8/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/8/2023

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
GED	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,155,226,714	115,522,671	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
GEDOB	OPTION EXPIRING 27-JAN-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	281,586,505	28,158,651	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
GEDOB	OPTION EXPIRING 27-JAN-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	AUD 0.01500000	AUD 0.15000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary