

**ASX ANNOUNCEMENT**  
**08 August 2023**

**ASX: GED**

## **COMPLETION OF CONSOLIDATION OF CAPITAL**

Golden Deeps Limited (ASX: GED) (Company) is pleased to advise that the Consolidation of Capital on a ten (10) to one (1) basis as approved at the Company's General Meeting held on 2 August 2023 has now been completed.

Following completion of the Consolidation, the Company's capital structure is as follows:

<b>Quoted Securities</b>	<b>ASX Code</b>	<b>Number</b>
Fully Paid Ordinary Shares	GED	115,522,349
Options Expiring 27 January 2024 Exercisable at \$0.15	GEDOB	28,158,614

New holding statements are being dispatched to security holders advising them of their securities held on a post-Consolidation basis. Where the Consolidation has resulted in a fraction of a security held, that fraction entitlement has been rounded down to the nearest whole security.

This announcement was authorised for release by the Board of Directors.

**\*\*\*ENDS\*\*\***

**For further information, please refer to the Company's website or contact:**

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