

ASX ANNOUNCEMENT
04 August 2023

ASX: GED

UPDATE ON CONSOLIDATION OF CAPITAL

Golden Deeps Limited (ASX: GED) (Company) is pleased to advise that post-consolidation trading has now commenced on a deferred settlement basis under the ASX codes **GEDDA** (for ordinary shares GED) and **GEDDB** (for quoted options GEDOB). These codes will be used from 4 August 2023 until 14 August 2023 (inclusive) before reverting to the original codes.

Shareholder approval for the Consolidation of Capital on a ten (10) to one (1) basis was received at the Company's General Meeting ("GM") held on 2 August 2023.

The timetable for the remainder and completion of the Consolidation is as follows:

Action	Date
Effective date of Consolidation (being the date of the Consolidation as specified in the AGM Resolution)	2 August 2023
Last day for pre-Consolidation trading	3 August 2023
Post-Consolidation trading starts on a deferred settlement basis	4 August 2023
Record Date	7 August 2023
Last day for the Company to register transfers on a pre-Consolidation basis	
First day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold	8 August 2023
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred	14 August 2023

This announcement was authorised for release by the Board of Directors.

*****ENDS*****

For further information, please refer to the Company's website or contact:

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