

**ASX ANNOUNCEMENT**  
**5 October 2023**

**ASX: GED**

## **CLOSURE OF UNMARKETABLE PARCEL SHARE SALE**

Golden Deeps Limited (ASX: GED) (Company) announced on 21 August 2023 that it had established a Share Sale Facility (**Facility**) for shareholders who hold less than \$500 worth of shares (**Unmarketable Parcel**).

Based on the ASX closing price on the 16 August 2023 (**Record Date**), the Directors determined that an Unmarketable Parcel was any shareholding of 7,692 ordinary shares or less. Shareholders with an Unmarketable Parcel were instructed to return the Share Retention Election Form, or take other actions, by no later than 3 October 2023 if they wished to retain their shareholding.

The Company confirms that the final number of shares eligible to be sold under the Facility is 1,941,111 from a total of 662 shareholdings.

Each participating shareholder will receive their proportionate share of the total sale proceeds for all shares sold through the Facility without any brokerage or handling costs. Participating shareholders will receive an average price for their shares. The price received may be different from that quoted by the ASX on any day and may not be the best price on the day the shares are sold.

The proceeds that participating shareholders are entitled to receive will be remitted to them as soon as reasonably practicable following settlement of all shares sold under the Facility.

Participating shareholders can update their banking details online by visiting [www.advancedshare.com.au](http://www.advancedshare.com.au), by emailing [admin@advancedshare.com.au](mailto:admin@advancedshare.com.au), or by contacting Advanced Share Registry on +61 8 9389 8033 between the hours of 8.30am and 5.00pm (AWST) Monday to Friday.

If shareholders have any questions in relation to the Facility then please contact the Company on +61 8 9481 7833 or via email at [investors@goldendeeps.com](mailto:investors@goldendeeps.com).

This announcement was authorised for release by the Board of Directors.

**\*\*\*ENDS\*\*\***

**For further information, please refer to the Company's website or contact:**

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