

Notice Under Section 708A of the Corporations Act

Golden Deeps Limited (ASX:GED or “the Company”) is pleased to advise that the Company issued the following securities today:

- 2,500,000 GED fully paid ordinary shares to satisfy the Company’s tranche 2 obligations under the transaction to acquire Namibian assets as approved by shareholders on 29 June 2012. The tranche 2 issue was triggered by the announcement of a JORC Mineral Resource on EL 3543 on 24 June 2024. The Company was required to issue 25 million shares upon achieving this milestone. However, GED has successfully obtained agreement in writing from the Vendor that they will accept 2.5 million shares as full and final satisfaction of the Company’s obligation to issue 25 million shares in view of the 10:1 Consolidation on 7 August 2023.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 that the shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 and Section 674A of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement was authorised for released by the Board of Directors.

Sincerely,

Michael Muhling
Company Secretary
Golden Deeps Ltd
Phone: +61 8 9481 7833